

EXHIBIT C-5

(Stub Period)



PACHULSKI
STANG
ZIEHL &
JONES

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

Bed Bath & Beyond O.C.C.
Bed Bath & Beyond O.C.C.

September 30, 2023
Invoice 134370
Client 08728.00002

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 09/30/2023

FEES	\$205,929.25
EXPENSES	\$3,026.24
TOTAL CURRENT CHARGES	\$208,955.49
BALANCE FORWARD	\$720,247.35
TOTAL BALANCE DUE	\$929,202.84

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Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BJS	Sandler, Bradford J.	Partner	1,595.00	55.50	\$88,522.50
BJS	Sandler, Bradford J.	Partner	797.50	2.50	\$1,993.75
IAWN	Nasatir, Iain A.W.	Partner	1,395.00	5.80	\$8,091.00
JWW	Walker, Jim W.	Partner	1,675.00	9.30	\$15,577.50
PJL	Labov, Paul J.	Partner	1,295.00	11.90	\$15,410.50
PJL	Labov, Paul J.	Partner	647.50	4.60	\$2,978.50
RJF	Feinstein, Robert J.	Partner	1,695.00	22.60	\$38,307.00
SSC	Cho, Shirley S.	Partner	1,275.00	0.70	\$892.50
BEL	Levine, Beth E.	Counsel	1,095.00	17.80	\$19,491.00
CHM	Mackle, Cia H.	Counsel	925.00	1.90	\$1,757.50
CRR	Robinson, Colin R.	Counsel	1,095.00	0.30	\$328.50
TCF	Flanagan, Tavi C.	Counsel	1,075.00	1.50	\$1,612.50
ECO	Corma, Edward A.	Associate	725.00	3.70	\$2,682.50
LSC	Canty, La Asia S.	Paralegal	545.00	15.00	\$8,175.00
PJJ	Jeffries, Patricia J.	Paralegal	545.00	0.20	\$109.00
			153.30		\$205,929.25

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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis and Recovery	1.60	\$2,552.00
AD	Asset Disposition	13.20	\$18,307.00
BL	Bankruptcy Litigation	35.20	\$45,067.00
CA	Case Administration	15.70	\$11,866.50
CO	Claims Administration and Objections	4.30	\$7,004.50
CP	PSZJ Compensation	1.60	\$1,926.00
CPO	Other Professional Compensation	1.10	\$1,244.50
EC	Contract and Lease Matters	6.30	\$9,292.50
FN	Financing/Cash Collateral/Cash Management	0.10	\$159.50
GC	General Creditors' Committee	0.50	\$382.50
HE	Hearings	9.60	\$13,587.00
IC	Insurance Coverage	5.80	\$8,091.00
OP	Operations	0.60	\$957.00
PD	Plan and Disclosure Statement	50.10	\$79,789.50
RPO	Other Professional Retention	0.10	\$92.50
SL	Stay Litigation	0.40	\$638.00
TR	Travel	7.10	\$4,972.25
		153.30	\$205,929.25

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Summary of Expenses

<u>Description</u>	<u>Amount</u>
Auto Travel Expense	\$834.26
Working Meals	\$76.82
Lexis/Nexis- Legal Research	\$61.20
Litigation Support Vendors	\$506.00
Out of Town Travel	\$652.00
Pacer - Court Research	\$62.60
Postage	\$0.00
Reproduction Expense - @0.10 per page	\$153.80
Transcript	\$679.56
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	\$3,026.24

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Analysis and Recovery						
09/11/2023	BJS	AA	Attention to preference analysis issues	0.20	1,595.00	\$319.00
09/20/2023	BJS	AA	Various conferences with M Udem and B McGrath regarding preference analysis	0.40	1,595.00	\$638.00
09/28/2023	BJS	AA	Review detailed preference analysis by ASK, various emails with ASK regarding same and various emails with C Dale regarding same	1.00	1,595.00	\$1,595.00
				1.60		\$2,552.00
Asset Disposition						
09/01/2023	PJL	AD	Review various pleadings in connection with sale and reservation of rights.	0.80	1,295.00	\$1,036.00
09/07/2023	BJS	AD	Various emails with J Carr regarding Overstock	0.40	1,595.00	\$638.00
09/14/2023	BJS	AD	Telephone conference with Debtors regarding Brookfield/Michaels issues	0.50	1,595.00	\$797.50
09/14/2023	BJS	AD	Various emails with Debtors regarding JV settlement (.2) review JV Settlement and various emails with PSZJ regarding same (.3)	0.50	1,595.00	\$797.50
09/15/2023	BJS	AD	Attention to Brookfield/Michaels and telephone conference with B Lehane regarding same (.3); Various emails with Debtors regarding same (.2); review Hobby Lobby revised bid and telephone conference with C Dale regarding same (.2); telephone conference with Debtors/SS regarding same (.3); various conferences with J Carr regarding same (.2); telephone conference with P Labov regarding same (.1) and review Michael's submission (.2)	1.50	1,595.00	\$2,392.50
09/15/2023	PJL	AD	Telephone conference with B. Sandler re Hobby Lobby revised bid	0.10	1,295.00	\$129.50
09/20/2023	BJS	AD	Attention to Brookfield/Michaels issues	0.30	1,595.00	\$478.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/22/2023	BJS	AD	Review Michael's letter to Court and telephone conference with R. Feinstein regarding Michaels/Brookfield (.2); various emails with Debtors counsel regarding same (.1); telephone conference with B Lehane regarding same (.1) and various emails with G Pesce regarding same(.1)	0.50	1,595.00	\$797.50
09/22/2023	BJS	AD	Telephone conference with B Lehane (2nd call) regarding auction issues and telephone conference with E Corma regarding legal issues	0.30	1,595.00	\$478.50
09/22/2023	BJS	AD	Various emails with R. Feinstein regarding Instant Brands ruling vs BBB	0.10	1,595.00	\$159.50
09/22/2023	RJF	AD	Telephone conference with B. Sandler regarding Michaels/Brookfield	0.20	1,695.00	\$339.00
09/23/2023	BJS	AD	Various emails with C Dale regarding landlord dispute	0.10	1,595.00	\$159.50
09/23/2023	ECO	AD	Conduct legal research/review cases re reopening of bidding after auction.	2.20	725.00	\$1,595.00
09/23/2023	ECO	AD	Prepare notes on research/authorities on reopening of bidding and forward to Bradford Sandler.	0.40	725.00	\$290.00
09/24/2023	ECO	AD	Followup e-mails with Bradford Sandler/review information from cases on reopening bidding and prepare reply.	0.50	725.00	\$362.50
09/27/2023	BJS	AD	Various conferences with E Geier/Ross F regarding sale/auction	0.40	1,595.00	\$638.00
09/27/2023	BJS	AD	Attention to Bed Bath & Beyond lease auction and telephone conference with K&E/Proskauer/Cole Schotz regarding bids	1.20	1,595.00	\$1,914.00
09/27/2023	BJS	AD	Various conferences with B Lehane regarding auction and lease assignments	0.40	1,595.00	\$638.00
09/27/2023	BJS	AD	Various emails with M Goldberg regarding auction and open lease assignments	0.10	1,595.00	\$159.50
09/27/2023	BJS	AD	Various emails with L Baccash regarding auction	0.10	1,595.00	\$159.50
09/27/2023	RJF	AD	Review correspondence regarding lease auction.	0.30	1,695.00	\$508.50

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09/27/2023	RJF	AD	Attend Pinnacle Hills auction, including consultation sessions.	1.40	1,695.00	\$2,373.00
09/28/2023	BJS	AD	Telephone conference with R. Feinstein regarding lease auction	0.30	1,595.00	\$478.50
09/28/2023	BJS	AD	Attention to Michaels/Hobby Lobby bid process	0.30	1,595.00	\$478.50
09/28/2023	RJF	AD	Telephone conferences with B. Sandler regarding lease auction.	0.30	1,695.00	\$508.50
				13.20		\$18,307.00

Bankruptcy Litigation

08/10/2023	CHM	BL	Review of data room contents and update to provide access to A&M.	0.40	925.00	\$370.00
09/01/2023	BEL	BL	Email Debtors' counsel regarding proposed interview with Bed Bath & Beyond employee.	0.20	1,095.00	\$219.00
09/05/2023	BEL	BL	Review documents.	2.40	1,095.00	\$2,628.00
09/05/2023	BEL	BL	Review documents.	3.10	1,095.00	\$3,394.50
09/05/2023	BJS	BL	Various emails with A&M regarding investigation	0.30	1,595.00	\$478.50
09/06/2023	BEL	BL	Emails with K&E and A&M regarding interview regarding financial statements.	0.20	1,095.00	\$219.00
09/06/2023	BEL	BL	Telephone conferences and emails with G. Sinclair (A&M) regarding information requests to the Debtors.	0.20	1,095.00	\$219.00
09/06/2023	BEL	BL	Email Debtors' counsel regarding information requests.	0.10	1,095.00	\$109.50
09/06/2023	BJS	BL	Attention to discovery issues	0.30	1,595.00	\$478.50
09/07/2023	BEL	BL	Emails with A&M regarding investigation.	0.20	1,095.00	\$219.00
09/07/2023	BEL	BL	Review discovery documents.	3.70	1,095.00	\$4,051.50
09/11/2023	BEL	BL	Email L. Carty regarding Debtors' document production.	0.10	1,095.00	\$109.50
09/11/2023	BEL	BL	Review documents.	1.60	1,095.00	\$1,752.00
09/11/2023	LSC	BL	Retrieve document production, coordinate processing, address issues with respect to the same, and prepare for attorney review.	1.90	545.00	\$1,035.50

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09/11/2023	TCF	BL	Work on discovery matters.	0.40	1,075.00	\$430.00
09/12/2023	BEL	BL	Review discovery documents.	2.50	1,095.00	\$2,737.50
09/12/2023	BEL	BL	Review discovery documents.	2.10	1,095.00	\$2,299.50
09/13/2023	BEL	BL	Telephone conference with T. Flanagan regarding investigation/discovery	0.10	1,095.00	\$109.50
09/13/2023	TCF	BL	Telephone conference with B. Levine regarding investigation and discovery.	0.10	1,075.00	\$107.50
09/18/2023	BEL	BL	Email M. Brouer regarding outstanding requests to Debtors.	0.10	1,095.00	\$109.50
09/19/2023	BEL	BL	Emails with M. Brouer regarding open information requests.	0.10	1,095.00	\$109.50
09/22/2023	BJS	BL	Teleconference with R. Feinstein and Ross re defense cost motion	0.30	1,595.00	\$478.50
09/22/2023	BJS	BL	Telephone conference with R. Fiedler and R. Feinstein regarding defense cost motion	0.20	1,595.00	\$319.00
09/22/2023	BJS	BL	Various emails with M. Goldberg regarding defense cost motion	0.30	1,595.00	\$478.50
09/22/2023	RJF	BL	Call with B. Sandler, R. Fiedler, re motion to advance defense costs	0.20	1,695.00	\$339.00
09/22/2023	RJF	BL	Review D&O confirmation order and motion.	0.30	1,695.00	\$508.50
09/22/2023	RJF	BL	Call with Ross, B. Sandler regarding motion.	0.30	1,695.00	\$508.50
09/26/2023	BEL	BL	Telephone conference with B. Sandler regarding investigation.	0.10	1,095.00	\$109.50
09/26/2023	BEL	BL	Multiple emails with B. Sandler and A&M regarding investigation.	0.40	1,095.00	\$438.00
09/26/2023	BJS	BL	Attention to D&O Litigation	0.40	1,595.00	\$638.00
09/26/2023	RJF	BL	Emails with M. Goldberg regarding D&O issues.	0.30	1,695.00	\$508.50
09/27/2023	BJS	BL	Attention to D&O discovery and telephone conference with PSZJ/A&M regarding same	1.50	1,595.00	\$2,392.50
09/27/2023	RJF	BL	Call with A&M regarding D&O litigation.	0.70	1,695.00	\$1,186.50
09/28/2023	BEL	BL	Emails to J. Walker and C. Mackle regarding investigation.	0.40	1,095.00	\$438.00

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09/28/2023	JWW	BL	Review information relating to possible suit and attend to locating same within firm (1.1); exchange communications with B. Levine and C. Mackle (.2).	1.30	1,675.00	\$2,177.50
09/29/2023	BEL	BL	Telephone conference with T. Flanagan regarding potential cause of action.	0.20	1,095.00	\$219.00
09/29/2023	JWW	BL	Review and research materials and prior decks and time lines (2.3); begin drafting relevant time line for inclusion in deck (3.9); teleconference with M&A personnel and C. Mackle regarding their solvency analysis and related issues (.7).	6.90	1,675.00	\$11,557.50
09/29/2023	RJF	BL	Call with prospective D&O litigators.	0.30	1,695.00	\$508.50
09/29/2023	TCF	BL	Review and analysis of investigation matters.	0.80	1,075.00	\$860.00
09/29/2023	TCF	BL	Call with B. Levine regarding potential cause of action	0.20	1,075.00	\$215.00
				35.20		\$45,067.00

Case Administration

09/04/2023	LSC	CA	Review docket and pleadings and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues (.3); update WIP list (.6).	0.90	545.00	\$490.50
09/04/2023	PJL	CA	Review correspondence re open issues.	0.40	1,295.00	\$518.00
09/05/2023	BJS	CA	Review critical dates and discuss with L. Carty	0.10	1,595.00	\$159.50
09/05/2023	ECO	CA	Review docket/upcoming hearing and deadline information.	0.10	725.00	\$72.50
09/13/2023	LSC	CA	Review docket and pleadings and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues and update WIP list.	1.20	545.00	\$654.00
09/14/2023	BJS	CA	Review critical dates and discuss with L. Carty	0.10	1,595.00	\$159.50
09/14/2023	CHM	CA	Review critical dates memo.	0.30	925.00	\$277.50
09/14/2023	LSC	CA	Review docket and pleadings and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues and update WIP list.	1.10	545.00	\$599.50

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09/15/2023	LSC	CA	Review docket and pleadings and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues and update WIP list.	1.00	545.00	\$545.00
09/19/2023	CHM	CA	Review email from B. Sandler re post-confirmation and reply.	0.10	925.00	\$92.50
09/19/2023	PJL	CA	Conference with A&M regarding open issues.	0.40	1,295.00	\$518.00
09/19/2023	RJF	CA	Telephone conference with B. Sandler regarding post-effective date WIP.	0.30	1,695.00	\$508.50
09/19/2023	RJF	CA	Emails regarding WIP.	0.20	1,695.00	\$339.00
09/20/2023	LSC	CA	Review plan, confirmation order, and related documents and prepare extensive correspondence to attorneys outlining post confirmation dates, deadlines, and issues and prepare WIP list outlining same.	4.80	545.00	\$2,616.00
09/20/2023	PJL	CA	Review WIP and internal discussion regarding same.	0.40	1,295.00	\$518.00
09/21/2023	BJS	CA	Attention to post confirmation issues/WIP	0.50	1,595.00	\$797.50
09/21/2023	LSC	CA	Update post-confirmation WIP list and critical dates per comments received and additional tasks.	1.70	545.00	\$926.50
09/22/2023	BJS	CA	Review WIP and discuss with L. Carty	0.20	1,595.00	\$319.00
09/22/2023	LSC	CA	Further update post-confirmation critical dates and WIP list per additional tasks and comments received.	1.10	545.00	\$599.50
09/26/2023	BJS	CA	Teleconference with P. Labov regarding post-confirmation checklists	0.40	1,595.00	\$638.00
09/26/2023	PJL	CA	Conference with B. Sandler regarding post-confirmation checklist.	0.40	1,295.00	\$518.00
				15.70		\$11,866.50

Claims Administration and Objections

09/09/2023	SSC	CO	Attention to GUC claims transition documents.	0.10	1,275.00	\$127.50
09/11/2023	BJS	CO	Review Tax Claim Objection	0.30	1,595.00	\$478.50
09/15/2023	BJS	CO	Review motion to compel regarding Gartner	0.20	1,595.00	\$319.00

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09/15/2023	BJS	CO	Review tax estimation motion regarding CA taxes	0.30	1,595.00	\$478.50
09/15/2023	BJS	CO	Attention to tax objections	0.20	1,595.00	\$319.00
09/20/2023	RJF	CO	Call with A&M regarding administrative and priority claims.	0.90	1,695.00	\$1,525.50
09/22/2023	BJS	CO	Review Texas Taxing Authority's holdback motion	0.30	1,595.00	\$478.50
09/26/2023	BJS	CO	Attention to Zurich/D&O claim	0.20	1,595.00	\$319.00
09/26/2023	BJS	CO	Telephone conference with D Easton regarding Vistar/BBB	0.30	1,595.00	\$478.50
09/27/2023	JWW	CO	Review memorandum detailing two prior derivative and class claims settlements and participate on pitch conference call for D&O claims.	1.10	1,675.00	\$1,842.50
09/28/2023	BJS	CO	Various emails with R Fiedler regarding D&O fees	0.10	1,595.00	\$159.50
09/29/2023	BJS	CO	Review F3 administrative expense motion	0.30	1,595.00	\$478.50
				4.30		\$7,004.50

PSZJ Compensation

09/13/2023	LSC	CP	Draft CNO regarding PSZJ's third monthly statement.	0.20	545.00	\$109.00
09/14/2023	CHM	CP	Review of CNO re monthly fee statements and reply.	0.20	925.00	\$185.00
09/22/2023	PJL	CP	Review invoices.	0.30	1,295.00	\$388.50
09/27/2023	BJS	CP	Review and revise fee statement	0.30	1,595.00	\$478.50
09/29/2023	SSC	CP	Review and revise PSZJ fee statement.	0.30	1,275.00	\$382.50
09/30/2023	SSC	CP	Review and revise September fee statement.	0.30	1,275.00	\$382.50
				1.60		\$1,926.00

Other Professional Compensation

09/11/2023	BJS	CPO	Review AP fee statement	0.10	1,595.00	\$159.50
09/13/2023	LSC	CPO	Draft CNO regarding A&M's third monthly statement.	0.20	545.00	\$109.00

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09/18/2023	BJS	CPO	Review AP fee statement	0.10	1,595.00	\$159.50
09/27/2023	BJS	CPO	Review CS fee statement	0.10	1,595.00	\$159.50
09/27/2023	PJJ	CPO	Prepare for and file FTI August fee statement.	0.20	545.00	\$109.00
09/27/2023	PJL	CPO	Attention to A&M August fee application and discuss same with A&M.	0.30	1,295.00	\$388.50
09/29/2023	BJS	CPO	Review K&E fee statement	0.10	1,595.00	\$159.50
				1.10		\$1,244.50

Contract and Lease Matters

09/14/2023	CHM	EC	Review of Mexico JV settlement agreement; summarize same.	0.70	925.00	\$647.50
09/14/2023	PJL	EC	Attention to Hobby Lobby correspondence and discussion with B. Sandler regarding same.	0.80	1,295.00	\$1,036.00
09/15/2023	RJF	EC	Review correspondence regarding lease dispute.	0.30	1,695.00	\$508.50
09/16/2023	BJS	EC	Attention to Michaels/Hobby Lobby dispute	0.40	1,595.00	\$638.00
09/18/2023	PJL	EC	Attend to various emails regarding Michael/Hobby Lobby lease issues.	0.70	1,295.00	\$906.50
09/22/2023	BJS	EC	Teleconference with E. Corma regarding lease research	0.10	1,595.00	\$159.50
09/22/2023	ECO	EC	Telephone conference with Bradford Sandler re lease information/research issue.	0.10	725.00	\$72.50
09/22/2023	RJF	EC	Numerous emails regarding AK lease.	0.40	1,695.00	\$678.00
09/22/2023	RJF	EC	Telephone conference with Pesce regarding lease issue.	0.30	1,695.00	\$508.50
09/23/2023	RJF	EC	Review correspondence regarding Pinnacle lease.	1.00	1,695.00	\$1,695.00
09/24/2023	BJS	EC	Attention to Michaels/Hobby Lobby dispute and review cases regarding same (.3); various emails with R. Feinstein regarding same (.1) and review Hobby Lobby submission (.1)	0.50	1,595.00	\$797.50
09/24/2023	RJF	EC	Emails B. Sandler regarding lease dispute.	0.20	1,695.00	\$339.00
09/24/2023	RJF	EC	Review further correspondence.	0.30	1,695.00	\$508.50

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09/25/2023	BJS	EC	Attention to Michaels/Hobby Lobby dispute	0.50	1,595.00	\$797.50
				6.30		\$9,292.50

Financing/Cash Collateral/Cash Management

09/12/2023	BJS	FN	Review Proskauer fee statement	0.10	1,595.00	\$159.50
				0.10		\$159.50

General Creditors' Committee

09/05/2023	CHM	GC	Review Committee email.	0.10	925.00	\$92.50
09/05/2023	ECO	GC	Prepare agenda for upcoming Committee meeting and forward to Bradford Sandler.	0.20	725.00	\$145.00
09/07/2023	ECO	GC	E-mails with Bradford Sandler/James Carr re information on sale/rejected leases; Review docket and sale order re information on leases and forward to James Carr.	0.20	725.00	\$145.00
				0.50		\$382.50

Hearings

09/11/2023	LSC	HE	Prepare materials for confirmation hearing for P. Labov.	0.90	545.00	\$490.50
09/12/2023	BJS	HE	Prepare for confirmation hearing	1.50	1,595.00	\$2,392.50
09/12/2023	PJL	HE	Attend hearing on Plan Confirmation.	2.10	1,295.00	\$2,719.50
09/12/2023	PJL	HE	Prepare for plan confirmation hearing.	1.40	1,295.00	\$1,813.00
09/12/2023	RJF	HE	Prepare for Disclosure Statement hearing, including review of amended plan.	0.40	1,695.00	\$678.00
09/12/2023	RJF	HE	Attend confirmation hearing.	2.00	1,695.00	\$3,390.00
09/26/2023	BJS	HE	Prepare for hearing (.3); various conferences with R. Feinstein regarding same (.3); telephone conference with C Dale regarding same (.1); telephone conference with G Pesce regarding same (.1); telephone conference with B Lehane regarding same (.1) and various emails with Debtors regarding same (.1)	1.00	1,595.00	\$1,595.00
09/26/2023	RJF	HE	Telephone conference with B. Sandler regarding lease dispute, status conference.	0.30	1,695.00	\$508.50
				9.60		\$13,587.00

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Insurance Coverage

09/08/2023	IAWN	IC	Review files re policies	0.80	1,395.00	\$1,116.00
09/08/2023	IAWN	IC	Exchange emails with Robert Feinstein re VFR re email files re insurance policies	0.10	1,395.00	\$139.50
09/09/2023	IAWN	IC	Review plan and Disclosure Statement and objection of Safety re assumed and assigned v. executory as for insurance policies	3.80	1,395.00	\$5,301.00
09/10/2023	IAWN	IC	Exchange lengthy emails with Robert J. Feinstein and insurance counsel re Workers Compensation policies and other insurance issues	0.90	1,395.00	\$1,255.50
09/11/2023	IAWN	IC	Exchange emails with Robert J. Feinstein re policies	0.20	1,395.00	\$279.00
				5.80		\$8,091.00

Operations

09/05/2023	BJS	OP	Various emails with J Kleisinger regarding adequate assurance/Kentucky Util Co	0.10	1,595.00	\$159.50
09/14/2023	BJS	OP	Various emails with J Kleisinger regarding Kentucky Utility Co.	0.10	1,595.00	\$159.50
09/21/2023	BJS	OP	Review MORs	0.20	1,595.00	\$319.00
09/29/2023	BJS	OP	Review MORs	0.20	1,595.00	\$319.00
				0.60		\$957.00

Plan and Disclosure Statement

09/01/2023	BJS	PD	Telephone conference with R. Feinstein re plan issues	0.50	1,595.00	\$797.50
09/01/2023	BJS	PD	Teleconference with J Carr regarding plan issues	0.20	1,595.00	\$319.00
09/01/2023	BJS	PD	Review Google objection	0.10	1,595.00	\$159.50
09/01/2023	BJS	PD	Various emails with E Geier regarding Stein and various emails with Proskauer regarding same	0.40	1,595.00	\$638.00
09/01/2023	BJS	PD	Various emails with J Carr regarding same	0.10	1,595.00	\$159.50
09/01/2023	BJS	PD	Various emails with SS/UCC/Debtors regarding insurance language	0.30	1,595.00	\$478.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/01/2023	BJS	PD	Attention to plan issues/landlord plan issues	0.50	1,595.00	\$797.50
09/01/2023	BJS	PD	Teleconference with M Goldberg regarding post confirmation issues	0.50	1,595.00	\$797.50
09/01/2023	BJS	PD	Review and revise plan administrator agreement and various emails with M Goldberg regarding same	1.50	1,595.00	\$2,392.50
09/01/2023	BJS	PD	Review Oracle objection to plan	0.20	1,595.00	\$319.00
09/01/2023	BJS	PD	Review Philadelphia objection to plan	0.10	1,595.00	\$159.50
09/01/2023	BJS	PD	Various conferences with M Greenberg regarding plan issues	0.70	1,595.00	\$1,116.50
09/01/2023	RJF	PD	Emails regarding plan issues, including insurance language.	1.00	1,695.00	\$1,695.00
09/01/2023	RJF	PD	Telephone conference with B. Sandler regarding plan issues.	0.50	1,695.00	\$847.50
09/03/2023	BJS	PD	Attention to plan issues and landlord revisions to plan	0.50	1,595.00	\$797.50
09/04/2023	BJS	PD	Attention to plan issues/insurance/Oversight Committee members	0.70	1,595.00	\$1,116.50
09/04/2023	BJS	PD	Review Basser Kaufman objection to plan	0.30	1,595.00	\$478.50
09/04/2023	RJF	PD	Emails regarding insurers' request for plan language.	0.10	1,695.00	\$169.50
09/05/2023	BJS	PD	Teleconference with D Rhoads regarding plan issues	0.30	1,595.00	\$478.50
09/05/2023	BJS	PD	Committee/FILO lender call regarding plan issues and various emails with FILO regarding same	0.50	1,595.00	\$797.50
09/05/2023	BJS	PD	Review Safety National objection to plan	0.10	1,595.00	\$159.50
09/05/2023	BJS	PD	Review UST objection to plan	0.20	1,595.00	\$319.00
09/05/2023	BJS	PD	Review SEC objection to plan	0.20	1,595.00	\$319.00
09/05/2023	BJS	PD	Review Stockholder's objection to plan	0.30	1,595.00	\$478.50
09/05/2023	BJS	PD	Various emails with Debtors regarding OC membership	0.20	1,595.00	\$319.00
09/05/2023	BJS	PD	Various emails with J Carr regarding plan issues	0.10	1,595.00	\$159.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/05/2023	BJS	PD	Various emails with Committee regarding plan issues	0.40	1,595.00	\$638.00
09/05/2023	BJS	PD	Teleconference with counsel for BNY regarding plan issues	0.20	1,595.00	\$319.00
09/05/2023	BJS	PD	Various emails with M Greenberg regarding plan issues	0.40	1,595.00	\$638.00
09/05/2023	BJS	PD	Various emails with Debtors regarding confirmation order	0.10	1,595.00	\$159.50
09/05/2023	BJS	PD	Teleconference with M Greenberg regarding plan issues	0.30	1,595.00	\$478.50
09/05/2023	CRR	PD	Review UST's limited objection to Plan confirmation.	0.30	1,095.00	\$328.50
09/05/2023	RJF	PD	Review U.S. Trustee objection to confirmation.	0.30	1,695.00	\$508.50
09/05/2023	RJF	PD	Interview with Jeff Stein for Oversight Committee seat.	0.50	1,695.00	\$847.50
09/05/2023	RJF	PD	Emails regarding Safety National request for language.	0.40	1,695.00	\$678.00
09/06/2023	BJS	PD	Attention to plan issues	0.50	1,595.00	\$797.50
09/06/2023	BJS	PD	Various emails with A Ostrow regarding plan issues	0.20	1,595.00	\$319.00
09/06/2023	BJS	PD	Review Chubb objection to plan	0.10	1,595.00	\$159.50
09/06/2023	BJS	PD	Review Freehold objection to plan	0.10	1,595.00	\$159.50
09/06/2023	BJS	PD	Teleconference with M Greenberg regarding plan issues	0.40	1,595.00	\$638.00
09/06/2023	BJS	PD	Teleconference with E Geier regarding plan issues	0.40	1,595.00	\$638.00
09/06/2023	RJF	PD	Review comments to Plan Administrator agreement.	0.10	1,695.00	\$169.50
09/06/2023	RJF	PD	Emails regarding Oversight Committee members.	0.30	1,695.00	\$508.50
09/07/2023	BJS	PD	Telephone conference with R. Feinstein and C. Dale re Oversight Committee	0.30	1,595.00	\$478.50
09/07/2023	BJS	PD	Participate on Plan call with Debtors	0.50	1,595.00	\$797.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/07/2023	BJS	PD	Telephone conference with C Dale regarding plan issues	0.30	1,595.00	\$478.50
09/07/2023	BJS	PD	Attention to plan issues	3.00	1,595.00	\$4,785.00
09/07/2023	RJF	PD	Call with Debtors' and Sixth Street's counsel regarding plan issues.	0.50	1,695.00	\$847.50
09/07/2023	RJF	PD	Call with B. Sandler and C. Dale regarding Oversight Committee.	0.30	1,695.00	\$508.50
09/07/2023	RJF	PD	Further emails re Oversight Committee member.	0.20	1,695.00	\$339.00
09/08/2023	BJS	PD	Teleconference with R. Feinstein regarding fourth Oversight Committee member	0.20	1,595.00	\$319.00
09/08/2023	BJS	PD	Attention to plan issues	2.50	1,595.00	\$3,987.50
09/08/2023	PJL	PD	Review confirmation brief.	0.80	1,295.00	\$1,036.00
09/08/2023	RJF	PD	Review draft confirmation brief.	0.50	1,695.00	\$847.50
09/08/2023	RJF	PD	Emails to I. Nasatir regarding Safety National issues.	0.40	1,695.00	\$678.00
09/08/2023	RJF	PD	Numerous emails regarding Oversight Committee members.	0.40	1,695.00	\$678.00
09/08/2023	RJF	PD	Telephone conference with B. Sandler regarding fourth Oversight Committee member.	0.20	1,695.00	\$339.00
09/09/2023	BJS	PD	Attention to plan issues	1.00	1,595.00	\$1,595.00
09/09/2023	RJF	PD	Review Safety National objection.	0.20	1,695.00	\$339.00
09/09/2023	RJF	PD	Emails to I. Nasatir, Chad re requested insurance language.	0.70	1,695.00	\$1,186.50
09/10/2023	BJS	PD	Telephone conference with R. Feinstein regarding fourth Oversight Committee member	0.50	1,595.00	\$797.50
09/10/2023	BJS	PD	Attention to confirmation issues	1.00	1,595.00	\$1,595.00
09/10/2023	RJF	PD	Review Safety National proposed language and related emails and analysis.	0.80	1,695.00	\$1,356.00
09/10/2023	RJF	PD	Numerous emails regarding fourth Oversight Committee member.	0.40	1,695.00	\$678.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/10/2023	RJF	PD	Telephone conference with B. Sandler regarding fourth Oversight Committee member.	0.50	1,695.00	\$847.50
09/11/2023	BJS	PD	Attention to confirmation issues/review revised plan docs	2.00	1,595.00	\$3,190.00
09/11/2023	PJL	PD	Review Das Neely submission and discuss same with internal team.	0.90	1,295.00	\$1,165.50
09/11/2023	RJF	PD	Review and comment on revised Plan of Reorganization and confirmation order.	0.80	1,695.00	\$1,356.00
09/11/2023	RJF	PD	Emails Fiedler regarding remaining confirmation objections.	0.30	1,695.00	\$508.50
09/11/2023	RJF	PD	Review agenda, revised plan documents.	0.40	1,695.00	\$678.00
09/12/2023	BJS	PD	Attention to confirmation hearing issues	1.50	1,595.00	\$2,392.50
09/12/2023	BJS	PD	Various emails with Committee members regarding confirmation	0.30	1,595.00	\$478.50
09/13/2023	BJS	PD	Attention to plan issues	1.50	1,595.00	\$2,392.50
09/14/2023	BJS	PD	Attention to confirmation/post confirmation transition	0.50	1,595.00	\$797.50
09/14/2023	BJS	PD	Various emails with M Udem regarding post confirmation issues	0.20	1,595.00	\$319.00
09/15/2023	BJS	PD	Review 401 engagement letter and various emails with Debtors regarding same (.3); various emails with M Goldberg regarding same (.1)	0.40	1,595.00	\$638.00
09/18/2023	BJS	PD	Various emails with M Goldberg and R.Feinstein regarding post-effective date planning	0.10	1,595.00	\$159.50
09/19/2023	BJS	PD	Attention to post-effective date items/issues	1.00	1,595.00	\$1,595.00
09/19/2023	BJS	PD	Telephone conference with M Greenberg regarding post confirmation issues	0.50	1,595.00	\$797.50
09/19/2023	PJL	PD	Review and internal discussion regarding post-effective date tasks.	0.70	1,295.00	\$906.50
09/20/2023	BJS	PD	Telephone conference with A&M/PSZJ regarding Effective Date issues and post confirmation issues	1.00	1,595.00	\$1,595.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/20/2023	BJS	PD	Telephone conference with M Goldberg/R. Feinstein regarding Effective Date issues/post confirmation issues	0.40	1,595.00	\$638.00
09/20/2023	RJF	PD	Telephone conference with Goldberg regarding post-effective date matters.	0.40	1,695.00	\$678.00
09/22/2023	BJS	PD	Various emails with D Salanic regarding plan issues	0.10	1,595.00	\$159.50
09/22/2023	BJS	PD	Telephone conference with C Dale regarding post confirmation issues	0.30	1,595.00	\$478.50
09/23/2023	BJS	PD	Review plan regarding notes/DTC issues	0.40	1,595.00	\$638.00
09/25/2023	BJS	PD	Telephone conference with P. Labov regarding open issues	0.20	1,595.00	\$319.00
09/25/2023	PJL	PD	Conference with B. Sandler regarding open issues.	0.20	1,295.00	\$259.00
09/25/2023	PJL	PD	Review open issues checklist and discuss same internally.	0.30	1,295.00	\$388.50
09/26/2023	RJF	PD	Participate on call regarding effective date.	0.50	1,695.00	\$847.50
09/27/2023	BJS	PD	Wind down call with SS/Debtors/UCC/PA	0.50	1,595.00	\$797.50
09/27/2023	BJS	PD	Review and revise Plan Administrator Agreement and various emails with C Dale and M Goldberg regarding same	0.50	1,595.00	\$797.50
09/27/2023	RJF	PD	Participate on all hands call regarding effective date.	0.50	1,695.00	\$847.50
09/28/2023	BJS	PD	Attention to Effective Date issues	0.50	1,595.00	\$797.50
09/29/2023	BJS	PD	Telephone conference with SS/Debtors regarding Effective Date issues	0.20	1,595.00	\$319.00
09/29/2023	BJS	PD	Telephone conference with G Novad/R.Feinstein regarding D&O claims	0.30	1,595.00	\$478.50
09/29/2023	BJS	PD	Review appeal regarding Neeley Das	0.10	1,595.00	\$159.50
09/29/2023	BJS	PD	Review Notice of Effective Date	0.10	1,595.00	\$159.50
09/29/2023	BJS	PD	Various emails with Committee regarding Effective Date issues	0.40	1,595.00	\$638.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/29/2023	BJS	PD	Various emails with M Goldberg regarding Effective Date issues/DOL issues (.2) and various emails with M Goldberg/OC members regarding same (.2)	0.40	1,595.00	\$638.00
09/29/2023	PJL	PD	Review docket for appeals and discuss open issues with B. Sandler.	0.90	1,295.00	\$1,165.50
09/29/2023	RJF	PD	Teleconference with B. Sandler and G. Novad re D+O claims	0.30	1,695.00	\$508.50
09/29/2023	RJF	PD	Participate on call regarding effective date.	0.20	1,695.00	\$339.00
				50.10		\$79,789.50

Other Professional Retention

09/29/2023	CHM	RPO	Correspondence with S. Cho regarding retention issue	0.10	925.00	\$92.50
				0.10		\$92.50

Stay Litigation

09/05/2023	BJS	SL	Review Eichner Objection	0.20	1,595.00	\$319.00
09/26/2023	BJS	SL	Review Sharmele stay relief motion	0.20	1,595.00	\$319.00
				0.40		\$638.00

Travel

09/12/2023	BJS	TR	Travel to/from confirmation hearing (billed at 1/2 rate)	2.50	797.50	\$1,993.75
09/12/2023	PJL	TR	Travel to and from Plan Confirmation Hearing (billed at 1/2 rate)	4.60	647.50	\$2,978.50
				7.10		\$4,972.25

TOTAL SERVICES FOR THIS MATTER: \$205,929.25

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Expenses

07/11/2023	AT	Auto Travel Expense [E109] Uber Transportation Services, CRR	36.40
07/12/2023	AT	Auto Travel Expense [E109] Uber Transportation Service, BJS	64.68
07/12/2023	BM	Business Meal [E111] Chateau of Spain Restaurant, working meal, BJS/CRR	59.00
07/20/2023	AT	Auto Travel Expense [E109] Uber Transporation Service, BJS	45.48
07/27/2023	AT	Auto Travel Expense [E109] Elite Transportation Services, Inv. 1888248, S. Winns	155.32
08/01/2023	AT	Auto Travel Expense [E109] Uber Transportation Services, CRR	15.51
08/01/2023	AT	Auto Travel Expense [E109] Uber Transportation Services, CRR	15.09
08/02/2023	AT	Auto Travel Expense [E109] Elite Transportation Services, Inv. 1888248, BEL	105.77
08/02/2023	OTT	Out of Town Travel. Amtrak Newark- Philadelphia CRR	49.00
08/02/2023	OTT	Out of Town Travel. Amtrak - NJ to PA - CRR	142.00
08/02/2023	OTT	Out of Town Travel. Amtrak Parking Fees CRR	25.00
08/16/2023	AT	Auto Travel Expense [E109]. Uber CRR	14.65
08/17/2023	BM	Working Meals. Pret A Manager, CRR	17.82
08/17/2023	OTT	Out of Town Travel. Amtrak - PA to NJ , CRR	138.00
08/17/2023	OTT	Out of Town Travel. Amtrak NJ to PA, CRR	273.00
08/18/2023	AT	Auto Travel Expense [E109]. LYFT BEL	50.87
08/18/2023	OTT	Out of Town Travel. Amtrak Parking Fees, CRR	25.00
08/29/2023	TR	U.S. Legal Support, Inv. 20230494601-13, PJL	679.56
09/06/2023	AT	Auto Travel Expense [E109]. Lyft, BEL	42.83
09/07/2023	PO	Postage NY	N/C
09/12/2023	RE2	SCAN/COPY (560 @0.10 PER PG)	56.00
09/12/2023	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
09/12/2023	RE2	SCAN/COPY (126 @0.10 PER PG)	12.60
09/12/2023	RE2	SCAN/COPY (20 @0.10 PER PG)	2.00
09/12/2023	RE2	SCAN/COPY (36 @0.10 PER PG)	3.60

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09/12/2023	RE2	SCAN/COPY (88 @0.10 PER PG)	8.80
09/12/2023	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
09/12/2023	RE2	SCAN/COPY (56 @0.10 PER PG)	5.60
09/12/2023	RE2	SCAN/COPY (138 @0.10 PER PG)	13.80
09/12/2023	RE2	SCAN/COPY (262 @0.10 PER PG)	26.20
09/12/2023	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
09/12/2023	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
09/12/2023	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
09/12/2023	RE2	SCAN/COPY (60 @0.10 PER PG)	6.00
09/12/2023	RE2	SCAN/COPY (174 @0.10 PER PG)	17.40
09/13/2023	AT	Auto Travel Expense [E109]. Uber, PJL	75.07
09/13/2023	AT	Auto Travel Expense [E109].Uber, PJL	212.59
09/23/2023	LN	08728.00002 Lexis Charges for 09-23-23	31.80
09/23/2023	LN	08728.00002 Lexis Charges for 09-23-23	20.35
09/24/2023	LN	08728.00002 Lexis Charges for 09-24-23	9.05
09/30/2023	OS	Litigation Support Vendors. Everlaw, Inv. 93093	506.00
09/30/2023	PAC	Pacer - Court Research	62.60
Total Expenses for this Matter			\$3,026.24

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A/R STATEMENT

Outstanding Balance from prior invoices as of 09/30/2023		(May not include recent payments)		
<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fee Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
132708	05/31/2023	\$217,165.70	\$0.00	\$217,165.70
132828	06/30/2023	\$121,534.05	\$0.00	\$121,534.05
133072	07/31/2023	\$87,242.70	\$0.00	\$87,242.70
133194	08/31/2023	\$288,332.50	\$5,972.40	\$294,304.90
Total Amount Due on Current and Prior Invoices:				\$929,202.84